



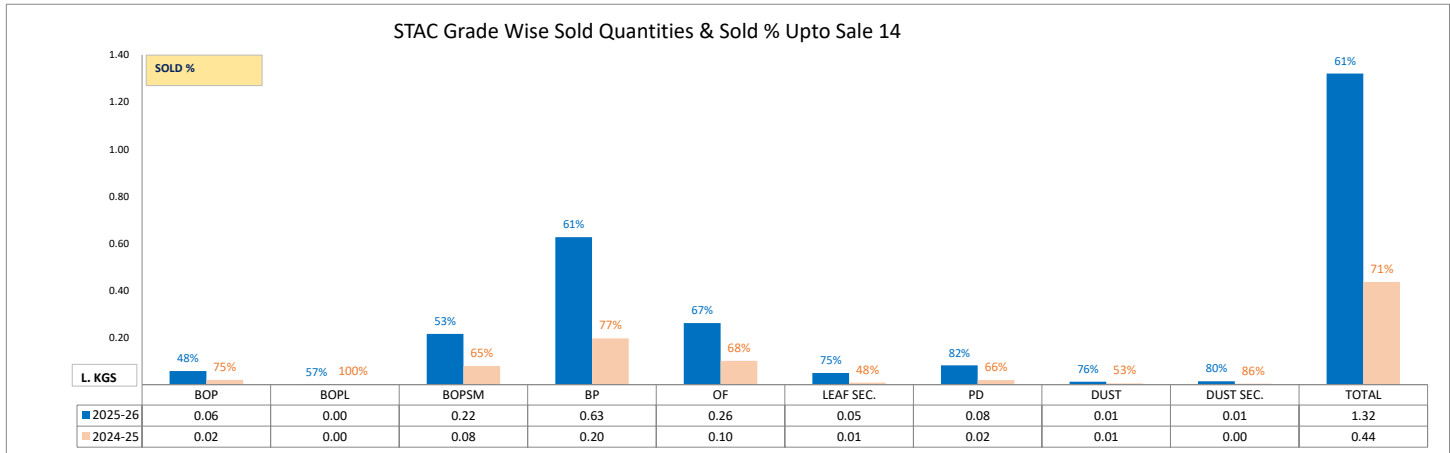
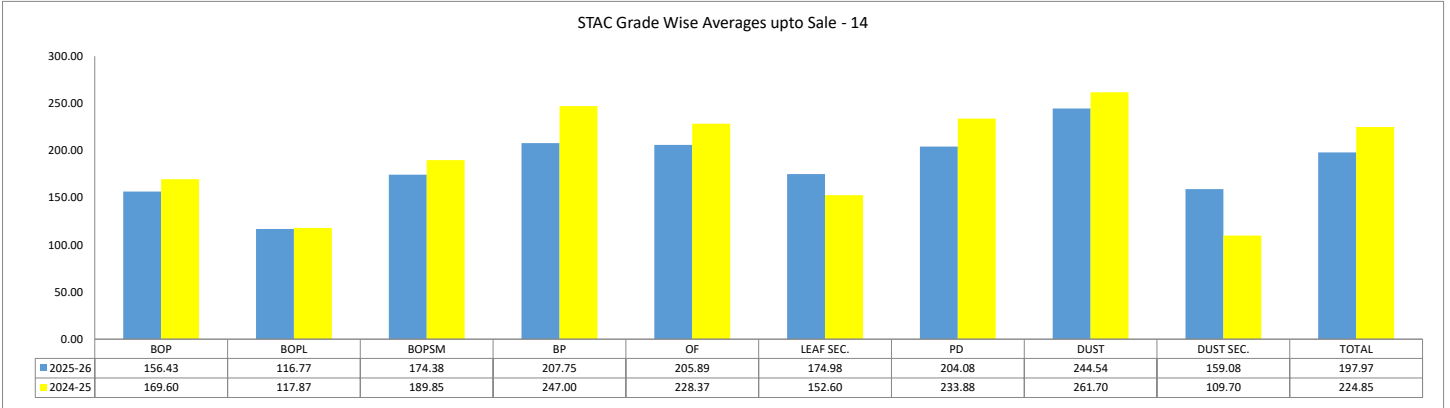
J THOMAS & COMPANY PRIVATE LIMITED
SILIGURI MARKET SYNOPSIS - SALE 14 (2025)

Market Report	
LEAF	DUST
* Market opened to good demand. * Select best sorts were dearer. * BLF witnessed limited demand, old season teas were irregular following quality.	* Market witnessed good demand. * Best and good sorts were occasionally dearer. * Medium and plainer sorts were irregular following quality.

Buying Analysis	
LEAF	DUST
* Internal / Local packeteers Mainstay. * Western India Operated * HUL /TCPL Limited enquiry.	* Western India Mainstay. * Packeteers Operated. * Internal Good support.

AUCTION AVERAGES									
	2025/26			2024/25			SALE 14		
	Sale 14	Sale 13 (2024/25)	+/-	Sale 14	Sale 13	+/-	2025/26	2024/25	2023/24
LEAF	197.53	184.68	12.85	225.06	130.02	95.04	197.53	225.06	200.97
DUST	202.82	182.38	20.44	221.79	99.55	122.25	202.82	221.79	207.40
TOTAL	197.97	184.49	13.48	224.85	123.19	101.66	197.97	224.85	201.48

STAC AUCTION AVERAGES									
SALE	14								
LEAF	2025/26	197.53							
	2024/25	225.06							
DUST	2025/26	202.82							
	2024/25	221.79							
TOTAL	2025/26	197.97							
	2024/25	224.85							

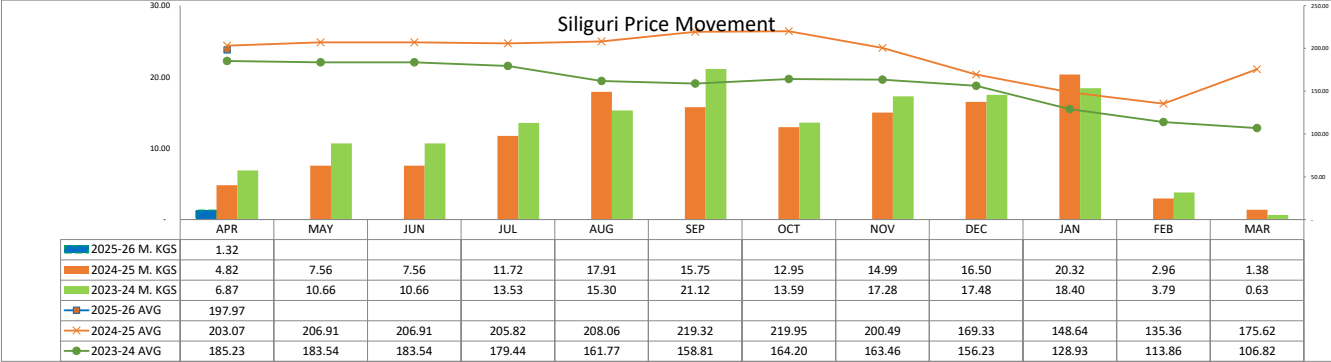


OFFER / SOLD QUANTITY & AVERAGE PRICE (2025/26)												
	THIS SALE				LAST SALE				SALE 14			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
BROKENS	1562653	900322	196.40	42%	1092863	568606	186.88	48%	1562653	900322	196.40	42%
FANNINGS	392146	261963	205.68	33%	331313	170735	191.47	48%	392146	261963	205.68	33%
LEAF SEC.	65431	49362	174.98	25%	78137	46877	133.26	40%	65431	49362	174.98	25%
LEAF TOTAL	2020231	1211647	197.53	40%	1502312	786218	184.68	48%	2020231	1211647	197.53	40%
	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
DUST	115787	94373	209.50	18%	102202	65686	187.93	36%	115787	94373	209.50	18%
DUST SEC.	18032	14421	159.08	20%	21587	7383	132.99	66%	18032	14421	159.08	20%
DUST TOTAL	133819	108794	202.82	19%	123789	73068	182.38	41%	133819	108794	202.82	19%
TOTAL	2154050	1320440	197.97	39%	1626101	859286	184.49	47%	2154050	1320440	197.97	39%

OFFER / SOLD QUANTITY & AVERAGE PRICE												
LEAF	THIS SALE				LAST SALE				SALE 14			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025-26	2020231	1211647	197.53	40%	1502312	786218	184.68	48%	2020231	1211647	197.53	40%
2024-25	573020	407365	225.06	29%	608520	452297	130.02	26%	182136314	131762440	161.40	28%
DUST	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025-26	133819	108794	202.82	19%	123789	73068	182.38	41%	133819	108794	202.82	19%
2024-25	43646	28321	221.79	35%	205522	130549	99.55	36%	23438686	16298976	156.67	30%
TOTAL	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025-26	2154050	1320440	197.97	39%	1626101	859286	184.49	47%	2154050	1320440	197.97	39%
2024-25	616666	435686	224.85	29%	814042	582846	123.19	28%	205575000	148061416	160.88	28%

PRICE RANGE											
% OF TEAS SOLD	LEAF						DUST				
	2025/26			SALE 14			2025/26		SALE 14		
	Sale 14	Sale 13	2025/26	2024/25	2023/24		Sale 14	Sale 13	2025/26	2024/25	2023/24
BELOW 100	0.0	2.1	0.0	6.2	1.2		0.0	4.4	0.0	15.5	0.0
BETWEEN 100.00-119.99	8.2	12.6	8.2	10.5	21.6		6.8	23.0	6.8	3.9	5.5
BETWEEN 120.00-139.99	43.9	42.4	43.9	20.5	22.1		32.5	26.6	32.5	14.4	25.9
BETWEEN 140.00-159.99	6.4	7.1	6.4	6.2	4.4		12.4	5.1	12.4	0.0	4.8
BETWEEN 160.00-179.99	2.1	3.1	2.1	2.9	2.7		2.3	3.3	2.3	1.6	3.2
BETWEEN 180.00-199.99	0.9	2.1	0.9	1.5	2.5		0.9	1.0	0.9	0.7	4.4
BETWEEN 200.00-219.99	1.6	2.1	1.6	1.4	1.9		1.6	1.8	1.6	3.4	4.1
BETWEEN 220.00-239.99	1.8	1.3	1.8	2.3	4.3		2.3	2.5	2.3	2.7	8.1
BETWEEN 240.00-259.99	2.3	2.1	2.3	2.1	4.8		5.3	3.7	5.3	12.3	11.6
BETWEEN 260.00-279.99	4.4	1.7	4.4	3.4	5.4		11.5	5.5	11.5	8.7	12.7
BETWEEN 280.00-299.99	4.8	2.5	4.8	4.9	6.8		7.2	9.6	7.2	8.7	11.4
300 AND ABOVE	23.7	21.1	23.7	38.0	22.4		17.2	13.6	17.2	28.1	8.2

FUTURE FRESH OFFERING (IN PACKAGES)									
SALE NO	THIS YEAR-2025			LAST YEAR-2024			DIFFERENCE		
	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL
14	67024	4154	71178	18033	965	18998	48991	3189	52180
15	47343	3744	51087	44544	1971	46515	2799	1773	4572
16	65988	6791	72779	59380	3162	62542	6608	3629	10237
TOTAL	180355	14689	195044	121957	6098	128055	58398	8591	62417



STAC BUYING (ALL TEAS) FOR THE SALE 14												
	CTC LEAF			DUST			TOTAL					
	2,020,231			Sale 14			2,154,050					
OFFER				OFFER	133,819			OFFER				
SOLD	1,211,647			SOLD	108,794			SOLD	1,320,440			
SOLD %	60%			SOLD %	81%			SOLD %	61%			
ZONE	KGS	AVG	%	ZONE	KGS	AVG	%	ZONE	KGS	AVG	%	
Local	423,819.6	189.17	35%	W.India	40,652.8	213.31	37%	Local	453,469.6	191.14	34%	
R.Pack	208,829.8	259.20	17%	Local	29,650.0	219.31	27%	R.Pack	208,829.8	259.20	16%	
N.India	163,989.6	185.22	14%	N.India	18,493.6	205.98	17%	N.India	182,483.2	187.32	14%	
W.India	139,684.0	206.87	12%	Packeteers	12,177.9	133.38	11%	W.India	180,336.8	208.32	14%	
Others	79,478.8	258.31	7%	C.India	4,476.5	233.09	4%	Packeteers	82,082.9	127.14	6%	
TCPL	73,488.4	120.25	6%	Others	1,169.1	128.13	1%	Others	80,647.9	256.42	6%	
Packeteers	69,905.0	126.06	6%	TCPL	1,111.1	122.00	1%	TCPL	74,599.5	120.27	6%	
HUL	28,855.8	119.84	2%	Exports	1,062.8	121.70	1%	HUL	28,855.8	119.84	2%	
C.India	18,894.0	188.97	2%					C.India	23,370.5	197.42	2%	
Exports	4,701.6	117.89	0%					Exports	5,764.4	118.60	0%	
TOTAL	1,211,647	197.53		TOTAL	108,794	202.82		TOTAL	1,320,440	197.97		

DOOARS BATTING ORDER (STAC+CTTA) SALE 14				
MARK	2025-26		2024-25	
	KGS	AVG	KGS	AVG
ARYAMANSPECIAL	338.40	509.00	169.20	477.00
KARTICK	1242.30	421.84	1,938.20	429.28
BARADIGHI	4433.80	403.07	6,832.00	372.97
BINAGURI	13378.10	376.87	10,279.40	340.53
PAHARGOOMIAH	8001.50	371.97	2,810.80	364.36
GULMA	9128.60	367.06	2,735.20	356.75
RYDAK	5537.90	363.33	4,603.30	392.04
MORAGHAT	5196.70	361.34	11,612.20	344.11
BHATKAWA	3075.30	353.78	1,669.40	340.36
HOPE	2709.40	347.78	736.80	342.50
HILLAROYALE	1533.30	345.89		
HANSQUA	2689.40	344.43	1,545.40	324.06
KUMARGRAM	4276.50	342.72	633.40	387.85
JAYANTIKAGOLD	512.60	342.39	1,029.30	335.49
DIANARAMBARI	3751.00	340.54	4,309.80	358.70
JITI	5033.20	340.16	2,314.60	356.30
NEPUCHAPUR	8232.40	333.05	9,762.60	324.62
SANKOS	2230.30	331.31	3,239.40	350.82
LEESHRIVER	20205.90	329.62	186.70	301.00
MATIDHAR	15884.70	327.85	8,638.20	311.16
DANGUJHAR	4882.60	327.39	2,238.60	336.08
MECHPARA	6035.70	326.30	4,697.90	299.68
GOODHOPE	3818.00	324.28	2,996.40	324.14
GAIRKHATA	2086.10	321.61		
HULDIBARIROYAL	9186.50	321.50		

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